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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

		Y	
In re:		:	Chapter 11
John Joseph Louis Johnson, III,		:	Case No. 14-57104
	Debtor.	:	Judge John E. Hoffman, Jr.
		: x	

### DISCLOSURE OF COMPENSATION OF HAHN LOESER & PARKS LLP

Pursuant to section 329(a) of title 11 of the United Sates Code (the "<u>Bankruptcy Code</u>") and pursuant to rule 2016(b) of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), Daniel A. DeMarco, hereby certifies as follows:

- 1. I am a partner with Hahn Loeser & Parks LLP ("Hahn Loeser") and am duly authorized to make this Disclosure of Compensation on behalf of Hahn Loeser in connection with the Application of Debtor and Debtor-in-Possession for Order Authorizing Debtor and Debtor-in-Possession to Retain and Employ Hahn Loeser & Parks LLP as Counsel, Nunc Pro Tunc as of the Petition Date(the "Application"). The facts set forth in this Disclosure of Compensation are personally known to me and, if called as a witness, I could and would testify thereto.
- 2. In connection with the prepetition retention by Debtor, Hahn Loeser received payments in the amount of \$115,000.00 on or before October 7, 2014. Further, as of the Petition Date, Hahn Loeser holds a retainer in the amount of \$15,000.00 (the "Retainer"), which funds will be used to pay for legal services rendered or to be rendered by Hahn Loeser in connection with the Debtor's preparation for, and prosecution of, the commencement of his Chapter 11

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Application.

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Case. Hahn Loeser will request that the Retainer be applied to compensation as permitted by this

Court from time to time. To cover his filing fee, Debtor also authorized Hahn Loeser to use

\$1,717.00 of the Retainer for the filing fee.

3. Hahn Loeser will charge the Debtor for its services at its standard hourly rates.

The current hourly rates of the attorneys most likely involved in this case was set forth in the

Verified Declaration of Daniel A. DeMarco, attached to the Application.

4. To the best of my knowledge and belief, insofar as I have been able to ascertain

after reasonable inquiry, neither I, nor Hahn Loeser nor any partner or associate thereof has

received or been promised any compensation for legal services rendered or to be rendered in

connection with the Debtor's Chapter 11 Case, other than as permitted by the Bankruptcy Code.

Hahn Loeser has not agreed to share compensation received in connection with the Case with

any other person, except as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy

Rule 2016(b) in respect of the sharing of compensation among Hahn Loeser's partners.

Dated: November 10, 2014

Respectfully submitted,

/s/ Daniel A. DeMarco

Marc J. Kessler (0059236)

Daniel A. DeMarco (0038920)

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Proposed Attorneys for Debtor John Joseph Louis Johnson, III

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#### **CERTIFICATE OF SERVICE**

I certify that on November 10, 2014, a true and correct copy of the *Disclosure of Compensation of Hahn Loeser & Parks LLP* was served:

Via the court's Electronic Case Filing System on these entities and individuals who are listed on the Court's Electronic Mail Notice List:

- Pamela Arndt Pamela.D.Arndt@usdoj.gov
- Asst US Trustee (Col) ustpregion09.cb.ecf@usdoj.gov
- Stephen Conway chris.conway@dor.mo.gov
- Daniel A DeMarco dademarco@hahnlaw.com, hlpcr@hahnlaw.com;cmbeitel@hahnlaw.com
- Christian Donovan cdonovan@lnlattorneys.com, tpadovan@lnlattorneys.com
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- Kenneth M Richards krichards@lnlattorneys.com

#### AND BY REGULAR U.S. MAIL, POSTAGE PREPAID:

Lawrence Hackett, Esq.
Office of The United States Trustee
170 North High Street
Suite 200
Columbus, OH 43215

Capital Financial Holdings, LLC 470 Atlantic Avenue Boston, MA 02210 Capstar Bank c/o Lawless & Associates, P.C. Thomas W. Lawless Suite 403, The Customs House 701 Broadway Nashville, TN 37203

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Tri Star Sports & Entertainment Group 1800 Century Park East Suite 1000 Los Angeles, CA 90067 Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 U.S. Department of Justice 950 Pennsylvania Avenue, NW\ Washington, DC 20530-0001

City National Bank 54 Music Square East Nashville, TN 37203

/s/ Daniel A. DeMarco

One of the Proposed Attorneys for Debtor John Joseph Louis Johnson, III

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